

Individual Tax Residency Self-certification form

NOTICE: PURSUANT TO SECTION 25(5) OF THE INSURANCE ACT (CHAPTER 142), YOU ARE TO DISCLOSE IN THE APPLICATION, FULLY AND FAITHFULLY, ALL FACTS WHICH YOU KNOW OR OUGHT TO KNOW, OTHERWISE THE POLICY MAY BE VOID.

1. POLICY INFORMATION

Policy Number

| | | | | | | | | | | | |
|--|--|--|--|--|--|--|--|--|--|--|--|
| | | | | | | | | | | | |
|--|--|--|--|--|--|--|--|--|--|--|--|

2. INDIVIDUAL DETAILS

A. Personal Details

| | |
|--|------------------------------|
| Full Name of Account Holder <i>(Please underline surname or last name)</i> | |
| NRIC/Passport No. | |
| Gender | |
| Date of Birth | |
| Nationality | |
| Citizenship <i>(Please specify all if more than one)</i> | |
| Contact Details <i>(Please provide at least one number)</i> | Home No. : + _____ - _____ |
| | Office No. : + _____ - _____ |
| | Mobile No. : + _____ - _____ |

B. Address

| | |
|--|--|
| Residential Address | ♦ Please submit the following document(s) to show proof of the Residential Address (i.e. front and back of your NRIC/ Letters from government or banks, or utility or telephone bills (dated within the last 3 months)) |
| Mailing address <i>(If different from Residential Address)</i> | |

3. TAX RESIDENCY DECLARATION

A. Common Reporting Standards (CRS) Tax Residency Self-Certification

WARNING: Singapore Income Tax Act imposes a penalty of a fine not exceeding \$10,000 and / or imprisonment of up to 2 years, on individual that is known to provide false or misleading information. For more information, please refer to Section 105M of Income Tax (Amendment No. 2) Bill 2016.

i. Details of Tax Residency

Please provide information on your Tax Residency (This will be applicable to where you are liable to pay income taxes). If you have any questions on how to define your Tax Residency status, please visit <http://www.oecd.org/tax/automatic-exchange/crs-implementation-and-assistance> or speak to a professional tax adviser.

| | |
|--|--|
| CRS Declaration of Tax Residency (Tick where applicable. You may select more than 1) | |
| 1. I am a tax resident of Singapore Taxpayer Identification Number (TIN): _____ | <input type="checkbox"/> Please complete Part iii |
| 2. I am a tax resident of other country(ies) / jurisdiction(s) | <input type="checkbox"/> Please complete both Part ii & iii |

A. Common Reporting Standards (CRS) Tax Residency Self-Certification (Cont'd)

ii. Details of Foreign Tax Residency(ies)

Please provide ALL the country(ies) (excluding Singapore) in which you are a tax resident and the associated Taxpayer Identification Number (TIN).

| Country/Jurisdiction of Tax Residency | Taxpayer Identification Number (TIN) | If you are unable to provide the TIN, Please tick one of the reasons* | | | If Reason B has been selected, please indicate why TIN is not available |
|---------------------------------------|--------------------------------------|---|----------------------------|----------------------------|---|
| 1 | | <input type="checkbox"/> A | <input type="checkbox"/> B | <input type="checkbox"/> C | |
| 2 | | <input type="checkbox"/> A | <input type="checkbox"/> B | <input type="checkbox"/> C | |
| 3 | | <input type="checkbox"/> A | <input type="checkbox"/> B | <input type="checkbox"/> C | |

| *Reason | Description |
|---------|--|
| A | The country where the Account Holder (Assignee) is liable to pay tax does not issue TINs to its residents. |
| B | The Account Holder (Proposer) is otherwise unable to obtain a TIN or equivalent number. (Please explain why you are unable to obtain a TIN if you have selected this reason) |
| C | No TIN is required. (Note: Only select this reason if the authorities of the country of tax residency entered above do not require the TIN to be disclosed.) |

Clarification of Tax Residency

If your declared country(ies)/jurisdiction(s) of tax residency does not include the country of your **residential/ mailing address, contact number, country of birth, nationality or citizenship**, please provide the reason below.

iii. Acknowledgement of Tax Residency

- I confirm that I am not a tax resident of any country(ies) other than the one(s) that I have declared above. I shall notify CTPIS within 30 days from date of change.

B. DECLARATION ON U.S STATUS

- I am not a U.S. Person / Person with U.S. Indicia and I am not acting for / on behalf of a U.S Person / Person with U.S Indicia. If my tax status changes and I become a U.S Person / Person with U.S Indicia. I shall notify CTPIS within 30 days from date of change.
- I am a U.S. Person / Person with U.S. Indicia (please delete accordingly) and I have submitted the Declaration for U.S Person and U.S Indicia Form.

Please specify Tax Payor Identification No. (TIN)

| | | | | | | | | | | | | | |
|--|--|--|--|--|---|--|--|---|--|--|--|--|--|
| | | | | | - | | | - | | | | | |
|--|--|--|--|--|---|--|--|---|--|--|--|--|--|

♦ For definition of U.S Person under/or U.S Indicia, please visit <https://www.irs.gov>
Please note that Form W-9 / Form W-8BEN need to be completed for U.S Person or Person with U.S Indicia respectively.

4. DECLARATION AND AUTHORISATION

- a) I declare that the information provided in this form is, to the best of my knowledge and belief, correct and complete.
- b) I acknowledge and understand that the information contained in this self-certification and any reportable account(s) may be reported to the tax authorities of the country/jurisdiction in which this account(s) is/are maintained and exchanged with tax authorities of another country/jurisdiction or countries/jurisdictions in which I may be tax resident pursuant to intergovernmental agreements to exchange financial account information.
- c) I agree to notify China Taiping Insurance (Singapore) Pte. Ltd. within 30 days of any errors, omissions or changes in the information provided in this form.

| | |
|---|--|
| <hr style="border: 0; border-top: 1px solid black; margin-bottom: 5px;"/> <p>Signature of Account Holder</p> | <hr style="border: 0; border-top: 1px solid black; margin-bottom: 5px;"/> <p>Date</p> |
|---|--|